delta lloyd

Press release Amsterdam, 31 August 2015

Delta Lloyd: announcement stock dividend exchange ratio

With reference to the press release of 11 August 2015 regarding the half-year results 2015, Delta Lloyd announces that the number of dividend rights entitling the holder to 20 new ordinary shares (with a nominal value of € 0.20 each) has been determined at 441 (or 1 : 22.05).

Based on the weighted average quoted closing price of the Delta Lloyd share on Euronext Amsterdam by Euronext for the five consecutive trading days from 24 August 2015 to 28 August 2015 (inclusive) of approximately € 9.45, 20/441th part of an ordinary share represents a value of € 0.4285, which is equal to the value of the cash interim dividend of € 0.42 increased with a premium of 2% for stock dividend.

Approximately 46.4% of the shareholders has elected to receive the dividend in ordinary shares. The remaining 53.6% will receive the dividend in cash. In this respect 4,687,206 new ordinary shares will be issued as stock dividend. A request for admission of the ordinary shares to Euronext will be submitted pursuant to Article 5:4 (e) of the Financial Supervision Act (Wet op het financieel toezicht).

Payment of the dividend and delivery of the ordinary shares will take place on 7 September 2015.

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About Delta Lloyd NV

Delta Lloyd has been a trusted partner for insurance, pensions, investing and banking since 1807. It is our goal to offer financial security, now and in the future. We deliver clear, reliable and contemporary products and services that meet our customers' needs and create value for them, our shareholders and our employees. Our primary markets are the Netherlands and Belgium. In the Netherlands, we operate under the Delta Lloyd, OHRA and ABN AMRO Verzekeringen brands, while in Belgium we use the Delta Lloyd brand Delta Lloyd is listed on Euronext Amsterdam and Brussels, and included in the DJSI World, DJSI Europe, AEX- and Bel-20 indices.