

Delta Lloyd Bank priced Arena 2014-II securitisation

Delta Lloyd Bank N.V. (Delta Lloyd Bank) confirms the pricing of the Arena NHG 2014-II B.V. (Arena 2014-II) transaction, a € 787 million securitisation of Dutch residential mortgages. There was a strong demand from investors for the notes. The Arena NHG floating Class A1 Notes have been priced at 27 basis points over three-month Euribor, the floating Class A2 notes have been priced at 40 basis points over three-month Euribor and the fixed Class A3 notes with a coupon of 0.791% (47 basis points over mid-swap). These tranches will be rated AAA (sf) by Fitch and Aaa (sf) by Moody's.

Delta Lloyd Bank is a 100% owned subsidiary of Delta Lloyd. The notes will be placed by ABN AMRO, Barclays and Rabobank.

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About Delta Lloyd NV

Delta Lloyd has been a trusted partner for insurance, pensions, investing and banking since 1807. It is our goal to offer financial security, now and in the future. We deliver clear, reliable and contemporary products and services that meet our customers' needs and create value for them, our shareholders and our employees. Our primary markets are the Netherlands and Belgium. In the Netherlands, we operate under the Delta Lloyd, OHRA and ABN AMRO Verzekeringen brands, while in Belgium we use the Delta Lloyd brand. We employ 5,085 (FTE) permanent staff, of which 3,825 in the Netherlands, 1,077 in Belgium and 184 in Germany. In 2013, we achieved a premium income of € 4.7 billion and a net operational result of € 430 million. Our shareholders' funds amount to € 2.7 billion and we manage investments worth € 83 billion. Delta Lloyd is listed on Euronext Amsterdam and Brussels, and included in the DJSI, AEX- and Bel-20 indices.