

Further information provided pursuant to section 5:3, subsection 2 (d), and section 5:4 (e) of the Dutch Financial Supervision Act

This document has been published by Delta Lloyd N.V. (Delta Lloyd) in connection with the allocation and the admission (the Admission) to trading on Euronext Amsterdam at NYSE Euronext (Euronext Amsterdam) of new ordinary shares in Delta Lloyd (the Shares) in accordance with the dividend for the 2013 financial year, to the extent that shareholders have elected for payment in the form of Shares (the Issue). Under section 5:3, subsection 2 (d), and section 5:4 (e) of the Financial Supervision Act (*Wet op het financieel toezicht*) there is no obligation to publish a prospectus in connection with the Issue and the Admission. This document is not a prospectus within the meaning of the Prospectus Directive.

The proposal to pay a final dividend in cash or in shares at the discretion of the shareholder was approved during the General Meeting of Shareholders of Delta Lloyd held on 22 May 2014. The cash dividend was set at € 0.61 per ordinary share. The exchange ratio was determined on the basis of the average of the closing prices of Delta Lloyd shares in the period from 5 June 2014 to 11 June 2014 inclusive.

The rights of holders of the new Shares, including voting right and dividend entitlement, are mutually identical and the same as those of the holders of ordinary Delta Lloyd shares in issue. Each share carries the right to cast one vote, irrespective of the number of shares held. The Shares are entitled to dividend for the 2014 financial year and subsequent years.

The allocation of Shares resulting from the exchange of dividend coupons will take place with effect from 19 June 2014. Commission will be paid to the institutions admitted to the Euronext Amsterdam stock exchange when the dividend coupons are exchanged. This means that the exchange will be commission-free for the holders. The listing of the Shares on Euronext Amsterdam has been applied for as of 20 June 2013 pursuant to section 5:4 (e) of the Financial Supervision Act.

On 11 June 2014, the number of dividend coupons giving entitlement to one Share with a nominal value of € 0.20 has been set at 237. The value of the dividend in shares is virtually equal to the final cash dividend of € 0.61.

64.5% of all outstanding shares entitled to the dividend for 2013 have been registered for the payment of stock dividend. 4,246,430 Shares will be issued, bringing the total number of outstanding shares of Delta Lloyd to 196,043,960

For more information about the rights attached to the Shares, please refer to the articles of association of Delta Lloyd and the relevant sections of our annual report, which are available on Delta Lloyd's website (www.deltalloydgroep.com). Further information about the listing of Delta Lloyd on Euronext Amsterdam can be found at www.deltalloydgroep.com and the Euronext Amsterdam website (www.euronext.com)

For more information about Delta Lloyd visit our website at www.deltalloydgroep.com.

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