

Amstelhuys securitises mortgage loans

Amstelhuys NV (Amstelhuys) is planning to securitise a portfolio of Dutch residential mortgage loans for an amount of € 352.7 million under the name of iArena BV (iArena). Amstelhuys is a 100% owned subsidiary of Delta Lloyd NV (Delta Lloyd). This is the twentieth securitisation transaction undertaken by Delta Lloyd. The transaction is compliant with the new Dutch Securitisation Association standard.

Transaction information

As part of the securitisation transaction, a portfolio of Dutch residential mortgage loans will be transferred from Amstelhuys to a special purpose entity named iArena. iArena will finance the purchase of the Dutch residential mortgage loans by issuing notes. The € 320 million Class A1 Notes (rated A (sf) by DBRS) with a weighted average life of 10 years priced at 3.35% have been privately placed with a selected number of investors. Unlike the previous Arena transactions iArena does not contain an interest rate swap.

More information about this press release

Amstelhuys

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About Delta Lloyd NV

Delta Lloyd has been a trusted partner for insurance, pensions, investing and banking since 1807. It is our goal to offer financial security, now and in the future. We deliver clear, reliable and contemporary products and services that meet our customers' needs and creates value for them, our shareholders and our employees. Our primary markets are the Netherlands and Belgium. In the Netherlands, we operate under the Delta Lloyd, OHRA and ABN AMRO Insurance brands, while in Belgium we use the Delta Lloyd brand. We employ 5,135 permanent staff, of which 3,833 in the Netherlands, 1,115 in Belgium and 187 in Germany. In 2013, we achieved premium income of € 4.7 billion and a net operational result of € 430 million. Our shareholders' funds amount to € 2.9 billion and we manage investments worth € 78 billion. Delta Lloyd is listed on Euronext Amsterdam and Brussels, and included in the AEX and BEL-20 indices.