

## Delta Lloyd: EUR 770 million RMBS issue

Delta Lloyd Bank N.V. (Delta Lloyd Bank) has securitised a portfolio of Dutch residential mortgage loans for an amount of € 770 million under the name Arena NHG 2014-1 B.V. (Arena 2014). Delta Lloyd Bank is a 100% owned subsidiary of Delta Lloyd. This is the twenty-first securitisation transaction undertaken by Delta Lloyd under the Arena programme.

The loans are backed by the public mortgage loan insurance scheme in the Netherlands (NHG). The transaction is compliant with the Dutch Securitisation Association standard and the Prime Collateralised Securities label.

The € 685 million Class A Notes (rated AAA/Aaa rating), consisting of € 119 million of fast-pay floating-rate Class A1 Notes, € 286 million of floating-rate Class A2 Notes and € 280 million of fixed rate Class A3 Notes, have been placed with a select group of investors.

ABN AMRO acted as arranger and joint lead manager on the transaction and Rabobank International as joint lead manager.

### More information about this press release:

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#### About Delta Lloyd NV

Delta Lloyd has been a trusted partner for insurance, pensions, investing and banking since 1807. It is our goal to offer financial security, now and in the future. We deliver clear, reliable and contemporary products and services that meet our customers' needs and creates value for them, our shareholders and our employees. Our primary markets are the Netherlands and Belgium. In the Netherlands, we operate under the Delta Lloyd, OHRA and ABN AMRO Verzekeringen brands, while in Belgium we use the Delta Lloyd brand. We employ 5,086 permanent staff, of which 3,801 in the Netherlands, 1,098 in Belgium and 187 in Germany. In 2013, we achieved a premium income of € 4.7 billion and a net operational result of € 430 million. Our shareholders' funds amount to € 2.8 billion and we manage investments worth € 80 billion. Delta Lloyd is listed on Euronext Amsterdam and Brussels, and included in the AEX- and Bel-20 indices.