

Delta Lloyd announces exchange ratio stock dividend

Delta Lloyd NV announces that the number of dividend rights entitling the holder to 100 new ordinary shares (with a nominal value of € 0.20 each) has been determined at 2,471 (or 1: 24.71). With regard to the adoption and payment of the final dividend for financial year 2014, we refer to the press release of 21 May 2015.

The weighted average quoted closing price of the Delta Lloyd share on Euronext Amsterdam for the five consecutive trading days from 3 June 2015 to 9 June 2015 (inclusive) was approximately € 15.377. Based on this, 100/2,471th part of an ordinary share represents a value of € 0.6223, which is equal to the value of the final cash dividend of € 0.61 increased with a premium of 2% for stock dividend.

Approximately 52.8% of the shareholders has elected to receive the dividend in ordinary shares. The remaining 47.2% will receive the dividend in cash. In this respect 4,663,432 new ordinary shares will be issued as stock dividend. A request for admission of the ordinary shares to the stock exchange will be submitted to Euronext pursuant to Article 5:4 (e) of the Financial Supervision Act (Wet op het financieel toezicht).

Payment of the dividend and delivery of the ordinary shares will take place on 17 June 2015.

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About Delta Lloyd NV

Delta Lloyd has been a trusted partner for insurance, pensions, investing and banking since 1807. It is our goal to offer financial security, now and in the future. We deliver clear, reliable and contemporary products and services that meet our customers' needs and create value for them, our shareholders and our employees. Our primary markets are the Netherlands and Belgium. In the Netherlands, we operate under the Delta Lloyd, OHRA and ABN AMRO Verzekeringen brands, while in Belgium we use the Delta Lloyd brand. We employ 4,950 (FTE) permanent staff, of which 3,735 in the Netherlands, 1,031 in Belgium and 184 in Germany. In 2014, we achieved a premium income of € 3.9 billion and a net operational result of € 377 million. Our shareholders' funds amount to € 3.1 billion and we manage investments worth € 85 billion. Delta Lloyd is listed on Euronext Amsterdam and Brussels, and included in the DJSI World, DJSI Europe, AEX- and Bel-20 indices.