

Delta Lloyd: announcement stock dividend exchange ratio

With reference to the press release of 7 August 2014 regarding the half-year results 2014, Delta Lloyd announces that the number of dividend rights entitling the holder to 25 new ordinary shares (with a nominal value of € 0.20 each) has been determined at 1,044 (or 1 : 41.76).

Based on the weighted average quoted closing price of the Delta Lloyd share on Euronext Amsterdam by Euronext for the five consecutive trading days from 21 August 2014 to 27 August 2014 (inclusive) of approximately € 18.24, 25/1,044th part of an ordinary share represents a value of € 0.4368, which is equal to the value of the cash interim dividend of € 0.42 increased with a premium of 4% for stock dividend.

Approximately 70.5% of the shareholders has elected to receive the dividend in ordinary shares. The remaining 29.5% will receive the dividend in cash. In this respect 3,286,927 new ordinary shares will be issued as stock dividend. A request for admission of the ordinary shares to Euronext will be submitted pursuant to Article 5:4 (e) of the Financial Supervision Act (Wet op het financieel toezicht).

Payment of the dividend and delivery of the ordinary shares will take place on 4 September 2014.

More information about this press release

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About Delta Lloyd NV

Delta Lloyd has been a trusted partner for insurance, pensions, investing and banking since 1807. It is our goal to offer financial security, now and in the future. We deliver clear, reliable and contemporary products and services that meet our customers' needs and creates value for them, our shareholders and our employees. Our primary markets are the Netherlands and Belgium. In the Netherlands, we operate under the Delta Lloyd, OHRA and ABN AMRO Verzekeringen brands, while in Belgium we use the Delta Lloyd brand. We employ 5,086 permanent staff, of which 3,801 in the Netherlands, 1,098 in Belgium and 187 in Germany. In 2013, we achieved a premium income of € 4.7 billion and a net operational result of € 430 million. Our shareholders' funds amount to € 2.8 billion and we manage investments worth € 80 billion. Delta Lloyd is listed on Euronext Amsterdam and Brussels, and included in the AEX- and Bel-20 indices.