

Conversion of 3 million Delta Lloyd preference shares A

Delta Lloyd NV ('Delta Lloyd') announces that Fonds NutsOhra converted 3 million preference shares A (nominal value € 0.20 per share) into ordinary shares Delta Lloyd, against an additional payment of € 30.742 nominal per share. The conversion was funded through the Fonds NutsOhra subordinated loan to Delta Lloyd. As a result, the nominal value of the subordinated loan decreased by € 92.2 million.

IFRS shareholders' funds per share Delta Lloyd remain nearly unchanged due to this conversion. The total number of issued ordinary shares Delta Lloyd increased to 183,139,587.

The ordinary shares Delta Lloyd were sold to an institutional investor through a private placement. Due to the transaction, Fonds NutsOhra voting rights decreased to 5.15% from 6.69%. The agreement between Delta Lloyd and Fonds NutsOhra regarding the subordinated loan is set out on www.deltalloydgroep.com.

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About Delta Lloyd Group

Delta Lloyd Group is a financial services provider offering life insurance, general insurance, asset management and banking products and services. Delta Lloyd Group's target markets are the Netherlands and Belgium. The Group operates primarily under the brand names of Delta Lloyd, OHRA and ABN AMRO Insurance in the Netherlands, and under the Delta Lloyd brand name in Belgium. Delta Lloyd Group employs 5,276 permanent staff (FTE) of which 3,966 in the Netherlands and 1,110 in Belgium and is listed on NYSE Euronext Amsterdam and Brussels.