

Announcement exchange ratio stock dividend Delta Lloyd

With reference to the press release of 2 August 2012 regarding the half-year results 2012, Delta Lloyd Group announces that the number of dividend rights entitling the holder to 5 new ordinary shares (with a nominal value of € 0.20 each) has been determined at 128 (or 1 : 25.6).

Based on the weighted average quoted closing price of the Delta Lloyd share on Euronext Amsterdam by NYSE Euronext ("Euronext") for the five consecutive trading days from 16 August 2012 to 22 August 2012 (inclusive) of approximately € 11.18, 5/128th part of an ordinary share represents a value of € 0.4368, which is equal to the value of the cash dividend of € 0.42 increased with a premium of 4% for stock dividend.

Approximately 51.7% of the shareholders has elected to receive the dividend in ordinary shares. The remaining 48.3% will receive the dividend in cash. In this respect 3,471,220 new ordinary shares will be issued as stock dividend. A request for admission of the ordinary shares to Euronext will be submitted pursuant to Article 5:4 (e) of the Financial Supervision Act (Wet op het financieel toezicht).

Payment of the dividend and delivery of the ordinary shares will take place on 30 August 2012.

For more information about this press release:

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About Delta Lloyd Group

Delta Lloyd Group is a financial services provider offering life insurance, general insurance, asset management and banking products and services. Delta Lloyd Group's target markets are the Netherlands and Belgium. The Group operates primarily under the brand names of Delta Lloyd, OHRA and ABN AMRO Insurance in the Netherlands, and under the Delta Lloyd brand name in Belgium. Delta Lloyd Group employs 5,348 permanent staff (FTE) and is listed on NYSE Euronext Amsterdam.